



## ***Residential Mortgage Loan Application Documentation Requirements***

- Completed "Uniform Residential Loan Application" Fannie Mae Form 1003
- Bank Statements (last 3 months – all accounts, checking & savings)  
*\*If you hold accounts at other financial institutions*
- Pay Stubs (last 2 months)
- W-2's (last 2 years)
- Tax Returns (last 2 years)
- Sales Contract, purchase and/or sale (if applicable)
- Homeowner's Insurance:

*Agent Name:* \_\_\_\_\_  
*Premium Amount:* \_\_\_\_\_  
*Company Name:* \_\_\_\_\_  
*Due Date:* \_\_\_\_\_

At the time of the loan closing, the borrower(s) must also present:

- Social Security Card
- Driver's License

Note: The USA Patriot Act is a Federal law that requires financial institutions to obtain, verify, and record information that identifies each person who opens an account, including business accounts. When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you.

